

GODFREY PHILLIPS INDIA LIMITED
Unaudited Financial Results for the Quarter ended June 30, 2009

(Rupees in Lacs)

Sl. No.	Particulars	Quarter ended	Quarter ended	Year Ended
		30.6.2009	30.6.2008	31.3.2009 (Audited)
		(1)	(2)	(3)
1	Gross sales	69950	53496	226905
2	Less: Excise duty	32104	27752	113696
3	Net sales	37846	25744	113209
4	Other operating income	632	514	2271
5	Net sales and operating income	38478	26258	115480
6	Expenditure			
	a) Increase/(decrease) in excise duty on finished goods	(1641)	(15)	1941
	b) (Increase)/decrease in stock in trade and work in process	1514	27	(3915)
	c) Consumption of raw and packing materials	8286	5932	27334
	d) Purchase of traded goods (including transferred from raw and packing materials)	9530	4919	22664
	e) Employees cost	2792	2302	9410
	f) Advertising and sales promotion	4298	3136	14613
	g) Depreciation	745	477	2803
	h) Other expenditure	7038	6064	26723
	i) Total	32562	22842	101573
7	Profit from operations before other income, interest and tax	5916	3416	13907
8	Other income	2487	1001	3269
9	Profit before interest and tax	8403	4417	17176
10	Interest	158	129	586
11	Profit before tax	8245	4288	16590
12	Provision for tax	2481	1373	5700
13	Net profit for the period	5764	2915	10890
14	Paid up equity share capital (Face value of Rs. 10 per share)	1040	1040	1040
15	Reserves excluding revaluation reserves			56569
16	Basic and diluted earnings per share (Rs.)	55.43	28.03	104.73
17	Public shareholding			
	- Number of shares	3007347	2902397	3007397
	- Percentage of shareholding	28.92	27.91	28.92
18	Promoter and promoter group shareholding			
	a) Pledged/Encumbered			
	- Number of shares	-	-	-
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of total share capital of the Company)	-	-	-
	a) Non-encumbered			
	- Number of shares	7391437	7496387	7391387
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00
	- Percentage of shares (as a % of total share capital of the Company)	71.08	72.09	71.08
	Segmentwise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement			
1	Segment Revenue:			
	Cigarettes and Tobacco Products	35797	24371	105201
	Tea and other Retail Products	2681	1887	10279
	Net sales and operating income	38478	26258	115480
2	Segment Results:			
	Cigarettes and Tobacco Products	6080	4205	17304
	Tea and other Retail Products	(128)	(249)	(1310)
	Total	5952	3956	15994
	Add/(Less): i) Interest	(154)	(129)	(572)
	ii) Un-allocable income net of un-allocable expenditure	2447	461	1168
	Total profit before tax	8245	4288	16590
3	Capital Employed:			
	Cigarettes and Tobacco Products	54404	33585	43871
	Tea and other Retail Products	2117	1139	2211
	Total segment capital employed	56521	34724	46082
	Unallocated capital employed	7088	18187	11763
	Total capital employed	63609	52911	57845

Notes:

1. The above results are as per stock exchange regulations and have been taken on record by the Board of Directors at its meeting held on July 30, 2009 after being reviewed by the Audit Committee.
2. Provision for taxation comprises of current tax, deferred tax and tax on fringe benefits. Proposal to abolish the tax on fringe benefits contained in Finance Bill, 2009 has not been given effect to in the above results in view of the same being announced after reporting date of the quarter.
3. During the quarter 16 investor complaints were received, all of which were disposed off. No complaints were pending either at the beginning or at the end of the quarter.
4. The Board of Directors of the Company at its meeting held on June 30, 2009 had recommended a dividend of Rs. 25 per equity share of Rs.10 each for the year 2008-09 which will be paid after declaration in the forthcoming annual general meeting to be held on September 25, 2009.
5. Figures have been regrouped wherever considered necessary.

**Registered Office: Chakala, Andheri (East), Mumbai 400 099
New Delhi : 30th July, 2009**

Sd/-
(K.K.Modi)
Managing Director

The Limited review as required under clause 41 of Listing Agreement has been completed by Statutory Auditors. The Limited Review Report for the quarter ended June 30, 2009 does not have any impact on the above results.

Sd/-
(K.K.Modi)
Managing Director

New Delhi : 30th July, 2009