

Name of the Company : GODFREY PHILLIPS INDIA LTD

Scrip Code : 500163

(1)(a) Statement showing shareholding pattern as on 31.03.2008.

| Category Code | Category of shareholder | No. of shareholders | Total No. of shares | No. of shares held in dematerialised form | Total shareholding as a percentage of total no. of shares | |
|---------------|--|---------------------|---------------------|---|---|----------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter and Group ² | | | | | |
| 1) | Indian | | | | | |
| (a) | Individuals/Hindu Undivided Family (INDIVIDUALS) | 3 | 6888 | 0 | 0.066 | 0.066 |
| (a) | Individuals/Hindu Undivided Family (DIRECTORS) | 3 | 1200 | 0 | 0.012 | 0.012 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 |
| (c) | Bodies Corporate | 25 | 3391319 | 2249363 | 32.613 | 32.613 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.000 | 0.000 |
| (e) | Any other (Specify)(TRUSTEE) | 9 | 360276 | 0 | 3.465 | 3.465 |
| | SUB TOTAL (A)(1) | 40 | 3759683 | 2249363 | 36.155 | 36.155 |
| 2) | Foreign | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.000 | 0.000 |
| (b) | Bodies Corporate | 4 | 3736704 | 0 | 35.934 | 35.934 |
| (c) | Institutions/FII | 0 | 0 | 0 | 0.000 | 0.000 |
| (d) | Any other | 0 | 0 | 0 | 0.000 | 0.000 |
| | SUB TOTAL (A)(2) | 4 | 3736704 | 0 | 35.934 | 35.934 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 44 | 7496387 | 2249363 | 72.089 | 72.089 |
| (B) | Public shareholding | | | | | |
| 1) | Institutions | | | | | |
| (a) | Mutual Funds/UTI | 2 | 125 | 50 | 0.001 | 0.001 |
| (b) | Financial Institutions/Banks | 19 | 9703 | 2458 | 0.093 | 0.093 |
| (c) | Central Government/State Government(s) | 2 | 6000 | 0 | 0.058 | 0.058 |
| (d) | Venture Capital Fund | 0 | 0 | 0 | 0.000 | 0.000 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.000 | 0.000 |
| (f) | Foreign Institutional Investors | 17 | 903219 | 903119 | 8.686 | 8.686 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.000 | 0.000 |
| (h) | Any other (Specify) | 0 | 0 | 0 | 0.000 | 0.000 |
| | Sub-Total(B) (1) | 40 | 919047 | 905627 | 8.838 | 8.838 |
| 2) | Non-Institutions | | | | | |
| (a) | Bodies Corporate | 370 | 155888 | 146075 | 1.499 | 1.499 |
| (b) | Individuals | | | | | |
| | i) Individual shareholders holding nominal share Capital up to Rs.1 lakh | 12258 | 1525312 | 986192 | 14.668 | 14.668 |
| | ii) Individual shareholders holding nominal share capital in excess of Rs.1lakh | 6 | 235101 | 222851 | 2.261 | 2.261 |
| (c) | Any other (Specify) Other Directors & Relatives | 14 | 7441 | 2588 | 0.072 | 0.072 |
| | Non-Resident Individuals | 91 | 29608 | 26595 | 0.285 | 0.285 |
| | OCBs | 1 | 30000 | 30000 | 0.288 | 0.288 |
| | Sub-Total(B) (2) | 12740 | 1983350 | 1414301 | 19.203 | 19.203 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 12780 | 2902397 | 2319928 | 27.911 | 27.911 |
| | Total (A)+(B) | 12824 | 10398784 | 4569291 | 100.000 | 100.000 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.000 | 0.000 |
| | GRAND TOTAL (A)+(B)+C) | 12824 | 10398784 | 4569291 | 100.000 | 100.000 |

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | No. of shares | Shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above} |
|---------|--------------------------|---------------|---|
| | PROMOTER - INDIAN | | |
| 1(a) | INDIVIDUAL | | |
| | DIVYA MODI | 2300 | 0.0221 |
| | RITIKA N RUNGTA | 1088 | 0.0105 |
| | MANAV KUMAR MODI | 3500 | 0.0337 |
| | TOTAL | 6888 | 0.0663 |

| | | | |
|------|--------------------|-------------|--------------|
| 1(a) | DIRECTORS | | |
| | KRISHAN KUMAR MODI | 400 | 0.004 |
| | LALIT KUMAR MODI | 400 | 0.004 |
| | SAMIR KUMAR MODI | 400 | 0.004 |
| | TOTAL | 1200 | 0.012 |

| | | | |
|------|---|----------------|---------------|
| 1(C) | BODIES CORPORATE | | |
| 1 | INDO EURO INVESTMENT COMPANY LIMITED | 1471582 | 14.151 |
| 2 | GOOD INVESTMENT (INDIA) LTD | 611044 | 5.876 |
| 3 | QUICK INVESTMENT (INDIA) LTD | 393360 | 3.783 |
| 4 | SPIN INVESTMENT INDIA LTD | 290000 | 2.789 |
| 5 | SUBHSREE PATROCHEM INDUSTRIAL INVESTMENTS LIMITED | 127390 | 1.225 |
| 6 | RAMRAJ ENTERPRISES LIMITED | 99995 | 0.962 |
| 7 | MODI REACH FINANCE AND INVESTMENT (I) LTD | 58000 | 0.558 |
| 8 | K K MODI INVESTMENT AND FINANCIAL SERVICES PVT | 42050 | 0.404 |
| 9 | MODICARE PVT LTD | 39700 | 0.382 |
| 10 | ANJNEY INVESTMENTS AND TRADING CO LTD | 34800 | 0.335 |
| 11 | SPICE MOBILES LIMITED | 17300 | 0.166 |
| 12 | TOUCHWOOD INVESTMENT PVT LTD | 16256 | 0.156 |
| 13 | LONGWELL INVESTMENTS PVT LTD | 16000 | 0.154 |
| 14 | SWASTH INVESTMENT PVT LTD | 16000 | 0.154 |
| 15 | MOTTO INVESTMENT PVT LTD | 15800 | 0.152 |
| 16 | HMA UDYOG PRIVATE LIMITED | 13600 | 0.131 |
| 17 | GEMINI TRADELINKS LIMITED | 7500 | 0.072 |
| 18 | CINDRELLA HOLDINGS PRIVATE LIMITED | 4200 | 0.040 |
| 19 | CINDRELLA RESOURCES PRIVATE LIMITED | 3700 | 0.036 |
| 20 | CINDRELLA DEVELOPMENTS PRIVATE LIMITED | 3700 | 0.036 |
| 21 | AARSREE AGRA LIMITED | 3500 | 0.034 |
| 22 | INDO EURO INVESTMENT COMPANY PRIVATE LTD | 200 | 0.002 |
| 23 | K K MODI INVESTMENT & FINANCIAL SERVICES | 100 | 0.001 |
| 24 | SUPER INVESTMENT INDIA LTD | 105452 | 1.014 |
| 25 | UPASANA INVESTMENT PVT LTD | 90 | 0.001 |
| | TOTAL | 3391319 | 32.613 |

| Sr. No. | Name of the shareholder | No. of shares | Shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above} |
|---------|--|---------------|---|
| 1 (e) | TRUSTEE | | |
| 1 | K K MODI & BINA MODI | 76000 | 0.731 |
| 2 | K K MODI & BINA MODI | 61712 | 0.593 |
| 3 | K K MODI & BINA MODI | 61712 | 0.593 |
| 4 | K K MODI TRUSTEE "INDOFIL JUNIOR EMPLOYEES (FACTORY) BENEFIT TRUST" & BINA MODI (TRUSTEE) | 20112 | 0.193 |
| 5 | VINAY KUMAR MODI (TRUSTEE) | 9000 | 0.087 |
| 6 | K K MODI & BINA MODI | 77256 | 0.743 |
| 7 | K K MODI & BINA MODI | 28272 | 0.272 |
| 8 | K K MODI & BINA MODI | 21644 | 0.208 |
| 9 | K K MODI & BINA MODI | 4568 | 0.044 |
| | TOTAL | 360276 | 3.465 |

(2) (b) **Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the shareholder | No. of shares | Shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above} |
|---------|--|----------------|---|
| | PROMOTER - FOREIGN | | |
| 1 | PHILIP MORRIS INTERNATIONAL FINANCE CORPORATION | 3732296 | 35.892 |
| 2 | DINYAR SOHRAB DEVITRE | 2000 | 0.019 |
| 3 | RAJENDRA AMBALAL SHAH | 1208 | 0.012 |
| 4 | DARIUS ERACH UDWADIA | 1200 | 0.012 |
| | Total | 3736704 | 35.934 |

(1) (c) **Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total**

| Sr. No. | Name of the shareholder | No. of shares | Shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above} |
|---------|--|---------------|---|
| 2B(f) | FOREIGN INSTITUTIONAL INVESTORS | | |
| 1 | PENINSULAR SOUTH ASIA INV CO LTD SOUTH ASIA ACCESS FUND | 342000 | 3.289 |
| 2 | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED | 188804 | 1.815 |
| 3 | MAVI INVESTMENTS FUND LIMITED | 112255 | 1.079 |

(1) (d) Statement showing details of locked in shares

| Sr. No. | Name of shareholder | *Category of Shareholders (Promoter/Public) | No. of locked-in shares | Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above} |
|---------|---------------------|---|-------------------------|---|
| 1 | NA | | 0 | 0.00 |
| | TOTAL | | 0 | 0.00 |

(II) (a) Statement showing details of Depository Receipts (DRS)

| Sr. No. | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of shares | No. of shares underlying |
|---------|---|---------------|--------------------------|
| 1 | NA | 0 | 0.00 |
| | TOTAL | 0 | 0.00 |

(II) (a) Statement showing details of Depository Receipts (DRS)

| Sr. No. | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of shares | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of |
|---------|---|---------------|--|---|
| 1 | NA | 0 | 0 | 0.00 |
| | TOTAL | 0 | 0 | 0.00 |

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. of |
|---------|-----------------------|--|---|---|
| 1 | NA | | 0 | 0.00 |
| | TOTAL | | 0 | 0.00 |