

**GODFREY PHILLIPS (INDIA) LTD.**  
**DISTRIBUTION OF SHAREHOLDING FOR THE QUARTER ENDING 31/12/2004**

	CATEGORY	NO. OF SHARES HELD	PERCENTAGE OF SHAREHOLDING
<b>A</b>	<b>PROMOTER'S HOLDINGS</b>		
<b>1</b>	<b>PROMOTERS</b>		
	INDIAN PROMOTERS		
	PROMOTERS (DIRECTORS)	1200	0.012
	PROMOTERS (OTHERS)	3831889	36.849
	FOREIGN PROMOTERS	3736704	35.934
<b>2</b>	<b>PERSON'S ACTING IN CONCERT</b>	NIL	NIL
	<b>SUB TOTAL</b>	<b>7569793</b>	<b>72.795</b>
<b>B</b>	<b>NON-PROMOTERS HOLDINGS</b>		
<b>3</b>	<b>INSTITUTIONAL INVESTORS</b>		
a	MUTUAL FUNDS & UTI	125	0.001
b	BANKS/FINANCIAL INSTITUTIONS/INSURANCE COMPANIES/CENTRAL/STATE GOVT. COMPANIES	47888	0.461
c	FII'S	493580	4.747
	<b>SUB TOTAL</b>	<b>541593</b>	<b>5.209</b>
<b>4</b>	<b>OTHERS</b>		
a	PRIVATE CORPORATE BODIES	215751	2.074
b	INDIAN PUBLIC	1998248	19.216
c	NRI'S & OCB'S	64326	0.619
d	ANY OTHER		
	DIRECTOR'S & RELATIVES*	9073	0.087
	<b>SUB TOTAL</b>	<b>2287398</b>	<b>21.996</b>
	<b>GRAND TOTAL</b>	<b>10398784</b>	<b>100.000</b>

\* These Directors are Non- Promoter directors of the Company. Therefore, they are included in the 'Any other' category. 483 shares have been purchased by the relatives of one of the Non - Promoter Directors of the Company during the quarter 1st October - 31st December 2004.

**1. Total Foreign Holding**

No. of shares	<b>4294610</b>
Percentage of shareholding	<b>41.299</b>

**GODFREY PHILLIPS INDIA LIMITED**  
**FOREIGN HOLDINGS AS ON 31/12/2004**

SR NO.	CATEGORY	NO OF SHARES	% TO CAPITAL
1	FOREIGN PROMOTERS	3736704	35.934
2	FII'S	493580	4.747
3	NRI'S/OCB'S	64326	0.620
	<b>TOTAL</b>	<b>4294610</b>	<b>41.299</b>

**GODFREY PHILLIPS INDIA LIMITED**  
**LIST OF PERSONS HOLDING MORE THAN 1% SHARES AS ON 31/12/2004**

SR. NO.	NAME OF THE SHAREHOLDER	NO OF SHARES	PERCENTAGE	STATUS
1	PHILIP MORRIS INTERNATIONAL FINANCE CORPORATION & ITS NOMINEES*	3736704	35.934	FOREIGN PROMOTER
2	INDO EURO INVESTMENT COMPANY PRIVATE LTD	1454382	13.986	INDIAN PROMOTER
3	GOOD INVESTMENT (INDIA) LTD	611044	5.876	INDIAN PROMOTER
4	QUICK INVESTMENT (INDIA) LTD	393360	3.783	INDIAN PROMOTER
5	SPIN INVESTMENT (INDIA) LTD	369400	3.552	INDIAN PROMOTER
6	THE INDIA MAN FUND (MAURITIUS) LTD	154050	1.481	FII'S
7	SUBHSREE PATROCHEM INDUSTRIAL INVESTMENTS LIMITED	127390	1.225	INDIAN PROMOTER
8	BNP PARIBAS SOUTH ASIA INVESTMENT COMPANY LTD	143441	1.379	FII'S
9	CLSA MERCHANT BANKERS LTD A/C CALYON	114449	1.101	FII'S
10	SUPER INVESTMENT INDIA LIMITED	105452	1.014	INDIAN PROMOTER