

GODFREY PHILLIPS (INDIA) LTD.
DISTRIBUTION OF SHAREHOLDING FOR THE QUARTER ENDING 30/06/2005

	CATEGORY	NO. OF SHARES HELD	PERCENTAGE OF SHAREHOLDING
A	PROMOTER'S HOLDINGS		
1	PROMOTERS		
	INDIAN PROMOTERS		
	PROMOTERS (DIRECTORS)	1200	0.012
	PROMOTERS (OTHERS)	3825333	36.786
	FOREIGN PROMOTERS	3736704	35.934
2	PERSON'S ACTING IN CONCERT	NIL	NIL
	SUB TOTAL	7563237	72.732
B	NON-PROMOTERS HOLDINGS		
3	INSTITUTIONAL INVESTORS		
a	MUTUAL FUNDS & UTI	125	0.001
b	BANKS/FINANCIAL INSTITUTIONS/INSURANCE COMPANIES/CENTRAL/STATE GOVT. COMPANIES	14920	0.143
c	FII'S	632783	6.085
	SUB TOTAL	647828	6.230
4	OTHERS		
a	PRIVATE CORPORATE BODIES	183559	1.765
b	INDIAN PUBLIC	1929840	18.558
c	NRI'S & OCB'S	65218	0.627
d	ANYOTHER		
	* DIRECTOR'S & RELATIVES	9102	0.088
	SUB TOTAL	2187719	21.038
	GRAND TOTAL	10398784	100.000

* These Directors are Non-Promoter directors of the Company. Therefore, they are included in the 'Any other' category.

1. Total Foreign Holding

No. of shares	4434705
Percentage of shareholding	42.646

GODFREY PHILLIPS INDIA LIMITED
FOREIGN HOLDINGS AS ON 30/06/2005

SR NO.	CATEGORY	NO OF SHARES	% TO CAPITAL
1	FOREIGN PROMOTERS	3736704	35.934
2	FII'S	632783	6.085
3	NRI'S/OCB'S	65218	0.627
	TOTAL	4434705	42.646

GODFREY PHILLIPS INDIA LIMITED
LIST OF PERSONS HOLDING MORE THAN 1% SHARES AS ON 30/06/2005

	NAME OF THE SHAREHOLDING	NO OF SHARES	PERCENTAGE	STATUS
1	PHILIP MORRIS INTERNATIONAL FINANCE CORPORATION & ITS NOMINEES	3736704	35.934	FOREIGN PROMOTER
2	INDO EURO INVESTMENT COMPANY PRIVATE LTD	1471782	14.153	INDIAN PROMOTER
3	GOOD INVESTMENT (INDIA) LTD	611044	5.876	INDIAN PROMOTER
4	QUICK INVESTMENT (INDIA) LTD	393360	3.783	INDIAN PROMOTER
5	SPIN INVESTMENT (INDIA) LTD	352000	3.385	INDIAN PROMOTER
6	BNP PARIBAS SOUTH ASIA INVESTMENT COMPANY	220000	2.116	FIIS
7	THE INDIA MAN FUND (MAURITIUS) LTD	154050	1.481	FIIS
8	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	132479	1.274	FIIS
9	SUBHSREE PATROCHEM INDUSTRIAL INVESTMENTS LIMITED	127390	1.225	INDIAN PROMOTER
10	CLSA MERCHANT BANKERS LTD A/C CALYON	114449	1.101	FII'S
11	SUPER INVESTMENT INDIA LIMITED	105452	1.014	INDIAN PROMOTER