

GODFREY PHILLIPS (INDIA) LTD.
DISTRIBUTION OF SHAREHOLDING FOR THE QUARTER ENDING 31/03/2004

	CATEGORY	NO. OF SHARES HELD	PERCENTAGE OF SHAREHOLDING
A	PROMOTER'S HOLDINGS		
1	PROMOTERS		
	INDIAN PROMOTERS		
	PROMOTERS (DIRECTORS)	1200	0.011
	PROMOTERS (OTHERS)	3811844	36.657
	FOREIGN PROMOTERS	3736704	35.934
2	PERSON'S ACTING IN CONCERT	NIL	NIL
	SUB TOTAL	7549748	72.602
B	NON-PROMOTERS HOLDINGS		
3	INSTITUTIONAL INVESTORS		
a	MUTUAL FUNDS & UTI	21000	0.202
b	BANKS/FINANCIAL INSTITUTIONS/INSURANCE COMPANIES/CENTRAL/STATE GOVT. COMPANIES	61851	0.595
c	FII'S	314751	3.027
	SUB TOTAL	397602	3.824
4	OTHERS		
a	PRIVATE CORPORATE BODIES	241418	2.321
b	INDIAN PUBLIC	2085158	20.052
c	NRI'S & OCB'S	116268	1.118
d	ANY OTHER		
	DIRECTOR'S & RELATIVES*	8590	0.083
	SUB TOTAL	2451434	23.574
	GRAND TOTAL	10398784	100.000

* These Directors are Non- Promoter directors of the Company. Therefore, they are included in the 'Any other' category.

1. Total Foreign Holding

No. of shares	4167723
Percentage of shareholding	40.079

GODFREY PHILLIPS INDIA LIMITED
FOREIGN HOLDINGS AS ON 31/03/2004

SR#	CATEGORY	NO OF SHARES	% TO CAPITAL
1	FOREIGN PROMOTERS	3736704	35.934
2	FII'S	314751	3.027
3	NRI's/OCB's	116268	1.118
	T O T A L	4167723	40.079

GODFREY PHILLIPS INDIA LIMITED
LIST OF PERSONS HOLDING MORE THAN 1% SHARES AS ON 31/03/2004

SR NO	NAME OF THE SHAREHOLDING	NO OF SHARES	PERCENTAGE	STATUS
1	PHILIP MORRIS INTRERNATIONAL FINANCE CORPORATION & ITS NOMINEES	3736704	35.930	FOREIGN PROMOTER
2	INDO EURO INVESTMENT CO PVT. LTD	1454382	13.980	INDIAN PROMOTER
3	GOOD INVESTMENT (INDIA) LTD	611044	5.880	INDIAN PROMOTER
4	QUICK INVESTMENT (INDIA) LTD	393360	3.780	INDIAN PROMOTER
5	SPIN INVESTMENT (INDIA) LTD	384400	3.700	INDIAN PROMOTER
6	BNP PARIBAS SOUTH ASIA INVESTMENT COMPANY	114215	1.100	FIIS
7	THE INDIA MAN FUND (MAURITIUS) LTD	114050	1.100	FIIS
8	SUPER INVESTMENT INDIA LIMITED	105452	1.010	INDIAN PROMOTER