

GODFREY PHILLIPS (INDIA) LTD.

DISTRIBUTION OF SHAREHOLDING FOR THE QUARTER ENDING 31/03/2005

	CATEGORY	NO. OF SHARES HELD	PERCENTAGE OF SHAREHOLDING
A	PROMOTER'S HOLDINGS		
1	PROMOTERS		
	INDIAN PROMOTERS		
	PROMOTERS (DIRECTORS)	1200	0.012
	PROMOTERS (OTHERS)	3825333	36.786
	FOREIGN PROMOTERS	3736704	35.934
2	PERSON'S ACTING IN CONCERT	NIL	NIL
	SUB TOTAL	7563237	72.732
B	NON-PROMOTERS HOLDINGS		
3	INSTITUTIONAL INVESTORS		
a	MUTUAL FUNDS & UTI	125	0.001
b	BANKS/FINANCIAL INSTITUTIONS/INSURANCE COMPANIES/CENTRAL/STATE GOVT. COMPANIES	15134	0.146
c	FII'S	628483	6.044
	SUB TOTAL	643742	6.191
4	OTHERS		
a	PRIVATE CORPORATE BODIES	187512	1.803
b	INDIAN PUBLIC	1931418	18.573
c	NRI'S & OCB'S	63802	0.614
d	ANY OTHER		
	DIRECTOR'S & RELATIVES*	9073	0.087
	SUB TOTAL	2191805	21.077
	GRAND TOTAL	10398784	100.000

* These Directors are Non- Promoter directors of the Company. Therefore, they are included in the 'Any other' category.

1. Total Foreign Holding

No. of shares	4428989
Percentage of shareholding	42.591

**GODFREY PHILLIPS INDIA LIMITED
FOREIGN HOLDINGS AS ON 31/03/2005**

SR NO.	CATEGORY	NO OF SHARES	% TO CAPITAL
1	FOREIGN PROMOTERS	3736704	35.934
2	FII'S	628483	6.044
3	NRI'S/OCB'S	63802	0.613
	TOTAL	4428989	42.591

GODFREY PHILLIPS INDIA LIMITED

LIST OF PERSONS HOLDING MORE THAN 1% SHARES AS ON 31/03/2005

	NAME OF THE SHAREHOLDING	NO OF SHARES	PERCENTAGE	STATUS
1	PHILIP MORRIS INTERNATIONAL FINANCE CORPORATION & ITS NOMINEES	3736704	35.934	FOREIGN PROMOTER
2	INDO EURO INVESTMENT COMPANY PRIVATE LTD	1462782	14.067	INDIAN PROMOTER
3	GOOD INVESTMENT (INDIA) LTD	611044	5.876	INDIAN PROMOTER
4	QUICK INVESTMENT (INDIA) LTD	393360	3.783	INDIAN PROMOTER
5	SPIN INVESTMENT (INDIA) LTD	361000	3.472	INDIAN PROMOTER
6	BNP PARIBAS SOUTH ASIA INVESTMENT COMPANY	216200	2.079	FIIS
7	THE INDIA MAN FUND (MAURITIUS) LTD	154050	1.481	FIIS
8	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	132479	1.274	FIIS
9	SUBHSREE PATROCHEM INDUSTRIAL INVESTMENTS LIMITED	127390	1.225	INDIAN PROMOTER
10	CLSA MERCHANT BANKERS LTD A/C CALYON	114449	1.101	FII'S
11	SUPER INVESTMENT INDIA LIMITED	105452	1.014	INDIAN PROMOTER