

**GODFREY PHILLIPS (INDIA) LTD.**  
**DISTRIBUTION OF SHAREHOLDING FOR THE QUARTER ENDING 30/09/2005**

	CATEGORY	NO. OF SHARES HELD	PERCENTAGE OF SHAREHOLDING
<b>A</b>	<b>PROMOTER'S HOLDINGS</b>		
<b>1</b>	<b>PROMOTERS</b>		
	INDIAN PROMOTERS		
	PROMOTERS (DIRECTORS)	1200	0.012
	PROMOTERS (OTHERS)	3825333	36.786
	FOREIGN PROMOTERS	3736704	35.934
<b>2</b>	<b>PERSON'S ACTING IN CONCERT</b>	NIL	NIL
	<b>SUB TOTAL</b>	<b>7563237</b>	<b>72.732</b>
<b>B</b>	<b>NON-PROMOTERS HOLDINGS</b>		
<b>3</b>	<b>INSTITUTIONAL INVESTORS</b>		
a	MUTUAL FUNDS & UTI	125	0.001
b	BANKS/FINANCIAL INSTITUTIONS/INSURANCE COMPANIES/CENTRAL/STATE GOVT. COMPANIES	14920	0.143
c	FII'S	705342	6.783
	<b>SUB TOTAL</b>	<b>720387</b>	<b>6.928</b>
<b>4</b>	<b>OTHERS</b>		
a	PRIVATE CORPORATE BODIES	151502	1.457
b	INDIAN PUBLIC	1889693	18.172
c	NRI'S & OCB'S	65524	0.630
d	ANY OTHER		
	DIRECTOR'S & RELATIVES*	8441	0.081
	<b>SUB TOTAL</b>	<b>2115160</b>	<b>20.340</b>
	<b>GRAND TOTAL</b>	<b>10398784</b>	<b>100.000</b>

\* These Directors are Non- Promoter directors of the Company. Therefore, they are included in the 'Any other' category. Some of the shares held by Director's relatives have been sold by them during this quarter.

**1. Total Foreign Holding**

No. of shares	<b>4507570</b>
Percentage of shareholding	<b>43.347</b>

**GODFREY PHILLIPS INDIA LIMITED**  
**FOREIGN HOLDINGS AS ON 30/09/2005**

SR NO.	CATEGORY	NO OF SHARES	% TO CAPITAL
1	FOREIGN PROMOTERS	3736704	35.934
2	FII'S	705342	6.783
3	NRI'S/OCB'S	65524	0.630
	<b>TOTAL</b>	<b>4507570</b>	<b>43.347</b>

**GODFREY PHILLIPS INDIA LIMITED**  
**LIST OF PERSONS HOLDING MORE THAN 1% SHARES AS ON 30/09/2005**

	NAME OF THE SHAREHOLDING	NO OF SHARES	PERCENTAGE	STATUS
1	PHILIP MORRIS INTERNATIONAL FINANCE CORPORATION & ITS NOMINEES	3736704	35.934	FOREIGN PROMOTER
2	INDO EURO INVESTMENT COMPANY PRIVATE LTD	1471782	14.153	INDIAN PROMOTER
3	GOOD INVESTMENT (INDIA) LTD	611044	5.876	INDIAN PROMOTER
4	QUICK INVESTMENT (INDIA) LTD	393360	3.783	INDIAN PROMOTER
5	SPIN INVESTMENT (INDIA) LTD	352000	3.385	INDIAN PROMOTER
6	BNP PARIBAS SOUTH ASIA INVESTMENT COMPANY	292000	2.808	FIIS
7	THE INDIA MAN FUND (MAURITIUS) LTD	154050	1.481	FIIS
8	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	132479	1.274	FIIS
9	SUBHSREE PATROCHEM INDUSTRIAL INVESTMENTS LIMITED	127390	1.225	INDIAN PROMOTER
10	CLSA MERCHANT BANKERS LTD A/C CALYON	114449	1.101	FII'S
11	SUPER INVESTMENT INDIA LIMITED	105452	1.014	INDIAN PROMOTER