

NORTH GOA

VERIFIED LEGAL DOCUMENTS



Morjim (For Boutique Hotel) - 2,640m²
46-Studio Project Approval, Can reapprove as hotel, Beach 2km
Ideal Use: Hotel / Residential Project

Kadamba Plateau - 3,600m²
Highway Touch land with Sanad, River View + Church View,
Ideal Use: Residential/Commercial Project

Chorao Island (Near Panjim) - 4,100m²
15 Villa Project Approval, Goa's largest island
Ideal Use: Luxury Villas / Boutique Hotel (can be reapproved))

Sateli (North Goa Border) - 41,000m²
NA Land in Maharashtra, along State Highway of Sateli, Near Goa
Border, 20minutes to upcoming Mopa Airport

CALL / SMS / WHATSAPP: +91-8600-800-222



GODFREY PHILLIPS INDIA LIMITED

CIN: L18004MH1936PLC008587

Regd. office: 'Macropole Building', Ground Floor, Next to
Kala Chowky Post Office, Dr. Babasaheb Ambedkar Road,
Lalbaug, Mumbai - 400 033. Phone: 022-6195 2300/ Fax : 022-6195 2319
Corp. office: 49, Community Centre, Friends Colony, New Delhi 110025
Phone: 011- 26832155, 26840148

Email: isc-gpi@modi.com / Website: www.godfreyphillips.com

NOTICE TO SHAREHOLDERS UNDER SECTION 124(6) OF THE COMPANIES ACT, 2013 FOR TRANSFER OF SHARES TO IEPF AUTHORITY

Members of the Company are hereby informed that in terms of provisions of Section 124(6) of the Companies Act, 2013, all shares in respect of which dividends have remained unclaimed/unpaid for seven consecutive years or more, are required to be transferred by the Company to the Investor Education and Protection Fund (IEPF) set up by the Government of India.

Further, as per the provisions of IEPF Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended, (IEPF Rules) the concerned Members, in respect of whom dividends have remained unclaimed/unpaid for seven consecutive years, are being provided an opportunity to claim such unpaid/unclaimed dividends, by sending a letter under their signature together with self-attested copy of PAN Card, so as to reach at the Office of our Registrar and Transfer Agent (RTA) M/s Link Intime India Pvt. Ltd., C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai-400083, Tel. No. 022-49186270, e-mail- rnt.helpdesk@linkintime.co.in latest by 15th April, 2018. The details of such members and number of shares that would be required to be transferred to the IEPF Authority, is being made available on Company's website also. In the event a valid claim is not received by the Company by 15th April, 2018, the Company shall take suitable steps to transfer such shares in accordance with the provisions mentioned in the said IEPF Rules.

Once the shares are transferred to the IEPF Authority by the Company, such shares may be claimed by the concerned Members only from the IEPF Authority by following the procedure prescribed under the aforesaid IEPF Rules, as amended or restated from time-to-time.

Individual letters in this regard have been sent to concerned Members at their last known address registered/available with the Registrar & Share Transfer Agent (RTA) of the Company.

Members may further take note that all unclaimed/unpaid dividends upto the year 2009-10 has already been transferred by the Company to the IEPF within the stipulated statutory time. However, some unclaimed/unpaid dividends continue to be available with the Company, in respect of year 2010-11 onwards, details whereof are available on the website of the Company <http://www.godfreyphillips.com/> financials under the Investor Information category. All Members are advised to stake their claim immediately for such unclaimed/unpaid dividends.

A Member having any query on this matter may contact the Company Secretary or our RTA (M/s Link Intime India Pvt. Ltd.) by sending letter/e-mail.

For Godfrey Phillips India Limited

Sd/-
Sanjay Gupta
Company Secretary
M No. 7545

Date: 15th February, 2018

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a notice on the website of the Managers and at the terminals of the members of the Syndicate and by intimation in terms of Rule 19(2)(b)(iii) of the Securities Contracts (Regulation) Rules, 1957, as amended post-Offer paid-up equity share capital of our Company. The Offer is being made in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Anchor Investor Offer Price, in accordance with the Book Building Process wherein 50% of the Offer shall be allocated on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation on a proportionate basis to all QIB Bidders, subject to valid Bids being received at or above the Offer Price. Further, not less than 10% of the Offer shall be reserved for domestic Mutual Funds at or above the Anchor Investor Offer Price, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Anchor Investor Offer Price, are required to mandatorily utilise the Application Supported by Blocked Amount (ASBA) process. The Offer is being made in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Anchor Investor Offer Price, are required to mandatorily utilise the Application Supported by Blocked Amount (ASBA) process. The Offer is being made in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Anchor Investor Offer Price, are required to mandatorily utilise the Application Supported by Blocked Amount (ASBA) process.

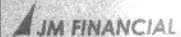
Bidders/Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Bid cum Application Form and the Client ID provided in the Bid cum Application Form should match with the DP ID database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the account provided in the Bid cum Application Form is active. Bidders/Applicants should ensure that the Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be required to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant. These Demographic Details may be used, among other things, for the purpose of providing the Account or for other correspondence(s) related to the Offer. Bidders/Applicants should ensure that the Demographic Details as available in the records of the Depository Participant to ensure the success of the Offer. Failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. The contents of the Memorandum of Association of our Company as REGA objects of our Company, see the section titled "History and Certain Corporate Matters" of the Memorandum of Association of our Company. The Memorandum of Association of our Company is available on the website of the Company. For further details, see the section titled "Material Contracts and Documents for Investors".



Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. 27, "G" Block Bandra Kuria Complex, Bandra (East)
Mumbai - 400 051 Maharashtra, India; Tel: +91 22 4336 0000
Fax: +91 22 6713 2447; E-mail: asterdmhealthcare ipo@kotak.com
Investor grievance email: kmcrcdressal@kotak.com
Website: www.investmentbank.kotak.com; Contact Person: Ganesh Rane
SEBI Registration No.: INM000008704



ICICI Securities Limited
ICICI Center, H.T. Parekh Marg, Churchgate,
Mumbai 400 020; Maharashtra, India;
Tel: +91 22 2288 2460
Fax: +91 22 2282 6580
E-mail: asterdmhealthcare.ipo@icicisecurities.com
Investor grievance email :
customercare@icicisecurities.com
Website: www.icicisecurities.com
Contact Person: Prem D'Cunha/Govind Khelani
SEBI Registration No.: INM000011179



JM Financial Limited*
7th Floor, Chetray, Appasaheb Mhatre
Prabhadevi, Mumbai - 400 025 Maharashtra, India
Tel: +91 22 6630 3030; Fax: +91 22 6630 3330
Email: admi.ipo@jmf.com
Investor grievance email: grievance@jmf.com
Website: www.jmf.com
Contact Person : Prachin Dhurandhar
SEBI Registration No.: INM000008704

*JM Financial Limited has become a SEBI Merchant Banker consequent upon approval of Institutional Securities Limited with effect from 15th February 2018.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the Risk Factors contained in the Red Herring Prospectus available on the websites of the BRLMs at www.icicisec.com, www.axiscapital.co.in and www.goldmansachs.com, the website of the BRLMs at www.icicisec.com, www.axiscapital.co.in and www.goldmansachs.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application form can be obtained from the Registrar to the Offer at the following addresses: Kotak Mahindra Bank Limited: Tel: +91 22 4336 0000; Fax: +91 22 6713 2447; Axis Capital Limited: Tel: +91 22 4325 2183; Fax: +91 22 2282 6580; JM Financial Limited: Tel: +91 22 6630 3030; Fax: +91 22 6630 3330 and YES Investment Services Limited: Tel: +91 22 6136 3400 at selected locations of Sub-Syndicate Members (SCSBs), the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Achievers Equities Ltd; Ajeon Global Services Ltd; Almondz Capital Advisors Pvt. Ltd; Ashwani Dandia & Co; Axis Securities Ltd; Centrum Broking Ltd; Choice Equity Broking Private (Consultants) Ltd; Guinness Securities Ltd; HDFC Securities Ltd; Hem Securities Ltd; ICICI Securities Ltd; Kalpataru Multiplier Ltd; Kamlesh D Joshi; Karvy Stock Broking Ltd; KJMCC Securities Ltd; MPSE Securities Ltd; Mukesh D Joshi; Nirmal Bang Securities Pvt Ltd; O J Finance Ltd; RR Equity Brokers Pvt.Ltd; Sharekhan Ltd; SMC Global Securities Ltd; SPA Securities Ltd; and YES Investment Services Limited.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process and also please refer to "Offer Procedure" on page 599 of the RHP. ASBA is available on the website of the Registrar to the Offer at <http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes> and Syndicate Member's website.

PUBLIC OFFER ACCOUNT BANK: Kotak Mahindra Bank Limited
ESCROW COLLECTION BANKS: Kotak Mahindra Bank Limited and Axis Bank Limited
REFUND BANKER: Axis Bank Limited

All capitalised terms used herein and not specifically defined shall have the same meaning as given in the RHP.

Place: Kochi
Date: February 14, 2018

ASTER DM HEALTHCARE LIMITED is proposing, subject to receipt of requisite approvals, to issue equity shares of Rs. 10 each. The Red Herring Prospectus is available on the websites of Securities and Exchange Board of India (SEBI) at www.investmentbank.kotak.com, www.axiscapital.co.in and www.goldmansachs.com, the website of the BRLMs at www.icicisec.com, www.axiscapital.co.in and www.goldmansachs.com and www.jmf.com and www.yesinvest.in respectively. Investors should note that investment in equity shares of the Company has not been and will not be registered, listed or otherwise qualified in any manner under the Securities Act of 1933 ("U.S. Securities Act") and in accordance with any applicable registration requirements of the U.S. Securities Act and in accordance with any applicable United States securities laws.

15/2/18 - ET - GODFREY PHILLIPS INDIA LTD